

Mapping of CIRO ID CE Accreditation to MFD CE Credit Categories

This document provides guidance to Providers on how CIRO Investment Dealer (ID) Continuing Education (CE) accredited courses can be used under the MFD CE Program.

This document only applies to CIRO ID accredited CE courses. Courses otherwise accepted by CIRO ID Member Dealers for the purpose of CE completions cannot be accepted under the CIRO MFD CE Program unless they have been accredited by a recognized accreditor.

Credits are to be assigned on a 1:1 basis. For example, a CE activity given 2.5 Professional Development credits under the CIRO ID CE approval program would be worth 2.5 Professional Development Credits under the CIRO MFD CE Program.

Courses accredited by CIRO with a course ID ending in CP may be applied toward Business Conduct credits, Professional Development credits, or split between the two categories at the Provider's discretion, up to the total CE credits value accredited by the CIRO ID CE.

For example, a CE activity accredited as a CP course for 5.00 CE credits may be allocated entirely to either Business Conduct or Professional Development, or divided between the two – for instance, 3.00 CE credits for Business Conduct and 2.00 CE credits for Professional Development. Any combination is acceptable, as long as the total does not exceed the 5.00 CE credits accredited by CIRO.

***The information on the CE certificate must match the information on CERTS.**

CIRO ID COURSE CATEGORY	CIRO MFD CE CREDIT CATEGORY
Compliance	Business Conduct ¹
Professional Development	Professional Development

1. If a Provider would like to post a CE activity as Business Conduct-Ethics, and the CE activity is not specifically listed on the CIRO website as an ethics course, the Provider must contact mutualfunddealerCE@ciro.ca to provide further information and obtain confirmation that they can post the CE activity as Business Conduct- Ethics.

For further details on the CIRO ID CE program, and list of accredited courses, please see [Investment Dealer \(ID\) Continuing Education \(CE\) Program](#).

All questions regarding CIRO ID accreditation should be addressed to accreditation@ciro.ca.

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