

From: [Jamie Leung](#)
To: [Member Regulation Policy](#); [CIRI-Reporting](#); TradingandMarkets@osc.ca
Subject: Comments: Consultation on Incorporated Approved Person Compensation Option
Date: Thursday, July 16, 2026 2:39:55 PM

[EXTERNAL EMAIL / COURRIEL EXTERNE]

Dear Sir/Madam,

Thank you for this initiative and consideration in standardizing the structure surrounding compensation paid to advisors and their associated corporation.

As an advisor I strongly support this proposal, allowing financial advisors to incorporate and flow compensation through their corporation. This change will:

- Allow for easier transition planning for advisors leaving, and for those looking to enter or expand the business
- Defer un-needed income for later
- Align with other professional and occupations who have long been able to do this, such as dentists or lawyers
- Allow for separation between personal and business finances
- Allow for consistency across Canada, making it easier for both dealers and CRA

Thank you.

- Jamie Leung

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